

TCUL MEMBER BUSINESS LENDING CERTIFICATE WORKSHEET

Name _____ Employer _____

Social Security Number _____ - _____ - _____ Date _____

The TCUL Member Business Lending Certificate is designed to provide TCUL members with the in-depth knowledge in commercial lending for a successful lending career.

CERTIFICATE REQUIREMENTS AND ELIGIBILITY

- All courses are completed
- Up to half of the course credits needed for this certificate can be transferred from a college or other training resource for local credit review. All transfer courses must directly relate to the study of Commercial Lending
 - Official transcripts or documents of completion are required for transfer credit
 - Transfer credit fees will apply
 - You may also transfer any equivalent course from a qualified training resource
- When you have completed all required courses and/or transfer credits, complete the Member Business Lending Certificate worksheet, **and fax to 303-629-1591**
- Certificate fee is \$40.00, prepaid

REQUIRED PROGRAMS

You must complete the following courses to earn 23.5 TOTAL CREDITS

Phase I:	#Credits	
	3.0	_____ Commercial Lending
	3.0	_____ Marketing Financial Services
	½	_____ Secured Loan Documentation
	¼	_____ Documentation for Commercial Accounts
	¼	_____ Commercial Lending Compliance

6.75 Total Credits Phase I

Phase II:	#Credits	
	3.0	_____ Analyzing Financial Statements
	3.0	_____ Real Estate Law
	¼	_____ Construction Lending
	2.0	_____ Risk Management

8.25 Total Credits Phase II

Phase III:	#Credits	
	2.0	_____ Asset Liability Management
	2.0	_____ Advanced Commercial Lending
	2.5	_____ Fraud Identification
	2.0	_____ Real Estate Appraisal

8.50 Total Credits Phase III

Total Credits for all Phases: 23.5

FOR MORE INFORMATION CALL 303-825-1590, ext. 10
info@cftws.org www.cftexas.org